

Meierhenry Sargent LLP

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January 25, 2010

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Montrose
Clean Water Revenue Borrower Bond, Series 2010

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:ts
Encl.

RECEIVED
JAN 27 2010
S.D. SEC. OF STATE

City of Montrose
\$804,000 Borrower Bond
dated January 8, 2010

BOND INFORMATION STATEMENT

State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077


FILING FEE: \$1.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Montrose
2. Designation of issue: Borrower Bond.
3. Date of issue: January 8, 2010
4. Purpose of issue: Wastewater Treatment Improvements.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$804,000
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 8th day of January 2010.


By: Linda Hentges
Its: Finance Officer

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JAN 27 2010

S.D. SEC. OF STATE

1990643

\$804,000 City of Montrose Clean Water Borrower Bond Dated Jan 8, 2010 Debt Service Report 30/360/4+						
Dates	Principal	Coupon	Interest	Total	BY 4/15	FY 1/1
01/15/2012			48,709.00	48,709.00		
04/15/2012	\$4,546.01	3.000	6,030.00	10,576.01	59,285	
07/15/2012	\$4,580.11	3.000	5,995.90	10,576.01		
10/15/2012	\$4,614.46	3.000	5,961.55	10,576.01		80,437
01/15/2013	\$4,649.07	3.000	5,926.95	10,576.01		
04/15/2013	\$4,683.94	3.000	5,892.08	10,576.01	42,304	
07/15/2013	\$4,719.07	3.000	5,856.95	10,576.01		
10/15/2013	\$4,754.46	3.000	5,821.56	10,576.01		42,304
01/15/2014	\$4,790.12	3.000	5,785.90	10,576.01		
04/15/2014	\$4,826.04	3.000	5,749.97	10,576.01	42,304	
07/15/2014	\$4,862.24	3.000	5,713.78	10,576.01		
10/15/2014	\$4,898.71	3.000	5,677.31	10,576.01		42,304
01/15/2015	\$4,935.45	3.000	5,640.57	10,576.01		
04/15/2015	\$4,972.46	3.000	5,603.55	10,576.01	42,304	
07/15/2015	\$5,009.76	3.000	5,566.26	10,576.01		
10/15/2015	\$5,047.33	3.000	5,528.69	10,576.01		42,304
01/15/2016	\$5,085.18	3.000	5,490.83	10,576.01		
04/15/2016	\$5,123.32	3.000	5,452.69	10,576.01	42,304	
07/15/2016	\$5,161.75	3.000	5,414.27	10,576.01		
10/15/2016	\$5,200.46	3.000	5,375.55	10,576.01		42,304
01/15/2017	\$5,239.46	3.000	5,336.55	10,576.01		
04/15/2017	\$5,278.76	3.000	5,297.25	10,576.01	42,304	
07/15/2017	\$5,318.35	3.000	5,257.66	10,576.01		
10/15/2017	\$5,358.24	3.000	5,217.78	10,576.01		42,304
01/15/2018	\$5,398.43	3.000	5,177.59	10,576.01		
04/15/2018	\$5,438.91	3.000	5,137.10	10,576.01	42,304	
07/15/2018	\$5,479.71	3.000	5,096.31	10,576.01		
10/15/2018	\$5,520.80	3.000	5,055.21	10,576.01		42,304
01/15/2019	\$5,562.21	3.000	5,013.81	10,576.01		
04/15/2019	\$5,603.93	3.000	4,972.09	10,576.01	42,304	
07/15/2019	\$5,645.96	3.000	4,930.06	10,576.01		
10/15/2019	\$5,688.30	3.000	4,887.71	10,576.01		42,304
01/15/2020	\$5,730.96	3.000	4,845.05	10,576.01		
04/15/2020	\$5,773.94	3.000	4,802.07	10,576.01	42,304	
07/15/2020	\$5,817.25	3.000	4,758.77	10,576.01		
10/15/2020	\$5,860.88	3.000	4,715.14	10,576.01		42,304
01/15/2021	\$5,904.84	3.000	4,671.18	10,576.01		
04/15/2021	\$5,949.12	3.000	4,626.89	10,576.01	42,304	
07/15/2021	\$5,993.74	3.000	4,582.28	10,576.01		
10/15/2021	\$6,038.69	3.000	4,537.32	10,576.01		42,304
01/15/2022	\$6,083.98	3.000	4,492.03	10,576.01		
04/15/2022	\$6,129.61	3.000	4,446.40	10,576.01	42,304	
07/15/2022	\$6,175.59	3.000	4,400.43	10,576.01		
10/15/2022	\$6,221.90	3.000	4,354.11	10,576.01		42,304
01/15/2023	\$6,268.57	3.000	4,307.45	10,576.01		
04/15/2023	\$6,315.58	3.000	4,260.43	10,576.01	42,304	
07/15/2023	\$6,362.95	3.000	4,213.07	10,576.01		
10/15/2023	\$6,410.67	3.000	4,165.35	10,576.01		42,304
01/15/2024	\$6,458.75	3.000	4,117.27	10,576.01		
04/15/2024	\$6,507.19	3.000	4,068.82	10,576.01	42,304	
07/15/2024	\$6,555.99	3.000	4,020.02	10,576.01		
10/15/2024	\$6,605.16	3.000	3,970.85	10,576.01		42,304
01/15/2025	\$6,654.70	3.000	3,921.31	10,576.01		
04/15/2025	\$6,704.61	3.000	3,871.40	10,576.01	42,304	
07/15/2025	\$6,754.90	3.000	3,821.12	10,576.01		
10/15/2025	\$6,805.56	3.000	3,770.46	10,576.01		42,304

01/15/2026	\$6,856.60	3.000	3,719.41	10,576.01		
04/15/2026	\$6,908.03	3.000	3,667.99	10,576.01	42,304	
07/15/2026	\$6,959.84	3.000	3,616.18	10,576.01		
10/15/2026	\$7,012.03	3.000	3,563.98	10,576.01		42,304
01/15/2027	\$7,064.62	3.000	3,511.39	10,576.01		
04/15/2027	\$7,117.61	3.000	3,458.41	10,576.01	42,304	
07/15/2027	\$7,170.99	3.000	3,405.02	10,576.01		
10/15/2027	\$7,224.77	3.000	3,351.24	10,576.01		42,304
01/15/2028	\$7,278.96	3.000	3,297.06	10,576.01		
04/15/2028	\$7,333.55	3.000	3,242.46	10,576.01	42,304	
07/15/2028	\$7,388.55	3.000	3,187.46	10,576.01		
10/15/2028	\$7,443.97	3.000	3,132.05	10,576.01		42,304
01/15/2029	\$7,499.80	3.000	3,076.22	10,576.01		
04/15/2029	\$7,556.05	3.000	3,019.97	10,576.01	42,304	
07/15/2029	\$7,612.72	3.000	2,963.30	10,576.01		
10/15/2029	\$7,669.81	3.000	2,906.20	10,576.01		42,304
01/15/2030	\$7,727.34	3.000	2,848.68	10,576.01		
04/15/2030	\$7,785.29	3.000	2,790.72	10,576.01	42,304	
07/15/2030	\$7,843.68	3.000	2,732.34	10,576.01		
10/15/2030	\$7,902.51	3.000	2,673.51	10,576.01		42,304
01/15/2031	\$7,961.78	3.000	2,614.24	10,576.01		
04/15/2031	\$8,021.49	3.000	2,554.53	10,576.01	42,304	
07/15/2031	\$8,081.65	3.000	2,494.36	10,576.01		
10/15/2031	\$8,142.26	3.000	2,433.75	10,576.01		42,304
01/15/2032	\$8,203.33	3.000	2,372.68	10,576.01		
04/15/2032	\$8,264.86	3.000	2,311.16	10,576.01	42,304	
07/15/2032	\$8,326.84	3.000	2,249.17	10,576.01		
10/15/2032	\$8,389.29	3.000	2,186.72	10,576.01		42,304
01/15/2033	\$8,452.21	3.000	2,123.80	10,576.01		
04/15/2033	\$8,515.60	3.000	2,060.41	10,576.01	42,304	
07/15/2033	\$8,579.47	3.000	1,996.54	10,576.01		
10/15/2033	\$8,643.82	3.000	1,932.20	10,576.01		42,304
01/15/2034	\$8,708.65	3.000	1,867.37	10,576.01		
04/15/2034	\$8,773.96	3.000	1,802.05	10,576.01	42,304	
07/15/2034	\$8,839.77	3.000	1,736.25	10,576.01		
10/15/2034	\$8,906.06	3.000	1,669.95	10,576.01		42,304
01/15/2035	\$8,972.86	3.000	1,603.16	10,576.01		
04/15/2035	\$9,040.16	3.000	1,535.86	10,576.01	42,304	
07/15/2035	\$9,107.96	3.000	1,468.06	10,576.01		
10/15/2035	\$9,176.27	3.00	1,399.75	10,576.01		42,304
01/15/2036	\$9,245.09	3.00	1,330.93	10,576.01		
04/15/2036	\$9,314.43	3.00	1,261.59	10,576.01	42,304	
07/15/2036	\$9,384.28	3.00	1,191.73	10,576.01		
10/15/2036	\$9,454.67	3.00	1,121.35	10,576.01		42,304
01/15/2037	\$9,525.58	3.00	1,050.44	10,576.01		
04/15/2037	\$9,597.02	3.00	979.00	10,576.01	42,304	
07/15/2037	\$9,669.00	3.00	907.02	10,576.01		
10/15/2037	\$9,741.51	3.00	834.50	10,576.01		42,304
01/15/2038	\$9,814.58	3.00	761.44	10,576.01		
04/15/2038	\$9,888.18	3.00	687.83	10,576.01	42,304	
07/15/2038	\$9,962.35	3.00	613.67	10,576.01		
10/15/2038	\$10,037.06	3.00	538.95	10,576.01		42,304
01/15/2039	\$10,112.34	3.00	463.67	10,576.01		
04/15/2039	\$10,188.18	3.00	387.83	10,576.01	42,304	
07/15/2039	\$10,264.60	3.00	311.42	10,576.01		
10/15/2039	\$10,341.58	3.00	234.44	10,576.01		42,304
01/15/2040	\$10,419.14	3.00	156.87	10,576.01		
04/15/2040	\$10,497.29	3.00	78.73	10,576.01	42,304	21,152
	\$804,000.00		\$439,798.69	\$1,243,798.69	\$1,243,799	\$1,243,799